

## Outsourcing Overview









4.4M

DB plan
participants







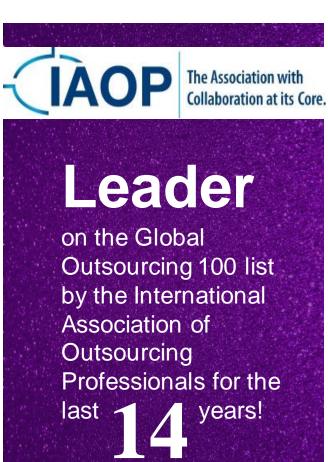
99% client retention



97% participant satisfaction



\$100M Invested over last 2 years





# Simplifying & Transforming for Continued Growth



**Simplify** our business to increase agility and effectiveness



**Transform** operations to drive savings while enhancing our client and colleague experiences



Grow our business in priority areas while supporting the advancement of our clients and colleagues



## Benefits Outsourcing – Transforming for the future



#### Our core objectives:

- Generating outsourcing growth by increasing services and solutions
- Accelerate efficiency gains focused on areas of delivery
- Streamline delivery and evolve our implementations and technology



#### **Process**

### Optimization & standardization

- Improve process efficiencies
- Reduce operational risk
- Automation



#### **Technology**

### Tools development & automation

- System upgrades
- Implementation innovations
- Configuration and regression testing



#### **Skills**

## Development & deployment

- Sales to implementation
- Right skills aligned to tasks
- Expand and leverage our global delivery framework



## We're committed to making your life easier...



## Relationships

built on a collaborative & consultative approach

### Governance

framework driving stewardship & transparency

# Quality

results driven through service delivery excellence

...and helping you achieve your business goals and objectives